

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20170911-117015-0003

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Asia Pioneer Entertainment Holdings Limited  
亞洲先鋒娛樂控股有限公司

**Stock code (ordinary shares):** 8400

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 November 2017.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 November 2017

Name of Sponsor(s): Southwest Securities (HK) Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors:**  
Mr. HUIE Allen Tat Yan (許達仁)  
Mr. NG Man Ho Herman (吳民豪)

**Independent Non-Executive Directors:**  
Mr. CHOI Kwok Wai (蔡國偉)  
Mr. HO Kevin King Lun (何敬麟)  
Mr. MA Chi Seng (馬志成)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>No. of Shares of the Company</u>	<u>Approximate percentage of shareholding</u>
	APE HAT Holdings Limited (" <b>APE HAT</b> ") (Note)	725,100,000	72.51
	Mr. HUIE Allen Tat Yan (許達仁) (" <b>Mr. Huie</b> ") (Note)	725,100,000	72.51
	Mr. NG Man Ho Herman (吳民豪) (" <b>Mr. Ng</b> ") (Note)	725,100,000	72.51
	Mr. CHAN Chi Lun (陳子倫) (" <b>Mr. Chan</b> ") (Note)	725,100,000	72.51

Note:

APE HAT is the direct Shareholder of the Company. APE HAT is beneficially owned as to approximately 39.68% by Mr. Huie, approximately 39.68% by Mr. Ng and approximately 20.64% by Mr. Chan, respectively. On 10 March 2017, Mr. Huie, Mr. Ng and Mr. Chan entered into the Deed of Concert Parties to acknowledge and confirm, among other things, that they are parties acting in concert during the Track Record Period and that to continue to act in the same manner in the Group upon the Listing. By virtue of the SFO, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in the Shares held by APE HAT.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

Avenida da Amizade No. 1023  
Edifício Nam Fong, 1-(AA)  
Macau

Web-site address (if applicable):

[www.apemacau.com](http://www.apemacau.com)

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Share registrar:

**Principal share registrar and transfer office:**

Estera Trust (Cayman) Limited  
 PO Box 1350  
 Clifton House  
 75 Fort Street  
 Grand Cayman KY1-1108  
 Cayman Islands

**Hong Kong Share Registrar and transfer office:**

Boardroom Share Registrars (HK) Limited  
 Room 2103B,21/F, 148 Electric Road  
 North Point  
 Hong Kong

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Auditors:

Deloitte Touche Tohmatsu  
 Certified Public Accountants  
 35th Floor, One Pacific Place  
 88 Queensway  
 Hong Kong

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**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries principally engage in the supply of Electronic Gaming Equipment with a focus on the technical sales and distribution of electronic table games.

**C. Ordinary shares**Number of ordinary shares in issue: 1,000,000,000Par value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 10,000Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

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*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
HUIE Allen Tat Yan

\_\_\_\_\_  
NG Man Ho Herman

\_\_\_\_\_  
CHOI Kwok Wai

\_\_\_\_\_  
HO Kevin King Lun

\_\_\_\_\_  
MA Chi Seng

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*