

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

FORM F

GEM COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Asia Pioneer Entertainment Holdings Limited
亞洲先鋒娛樂控股有限公司

Stock code (ordinary shares): 8400

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2019.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 November 2017

Name of Sponsor(s): Southwest Securities (HK) Capital Limited

Names of directors:
(please distinguish the status of the directors –
Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. HUIE, Allen Tat Yan (許達仁)
Mr. NG Man Ho Herman (吳民豪)
Mr. CHAN Chi Lun (陳子倫)

Independent Non-executive Directors:
Mr. CHOI Kwok Wai (蔡國偉)
Mr. MA Chi Seng (馬志成)
Mr. HO Kevin King Lun (何敬麟)

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Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company:

Name	No. of shares interested	Percentage of shareholding
APE HAT Holdings Limited ("APE HAT") (Note)	725,100,000	72.51
Mr. HUIE, Allen Tat Yan (許達仁) ("Mr. Huie") (Note)	725,100,000	72.51
Mr. NG Man Ho Herman (吳民豪) ("Mr. Ng") (Note)	725,100,000	72.51
Mr. CHAN Chi Lun (陳子倫) ("Mr. Chan") (Note)	725,100,000	72.51

Note:

APE HAT is a direct shareholder of the Company. APE HAT is beneficially owned as to approximately 39.68% by Mr. Huie, approximately 39.68% by Mr. Ng and approximately 20.64% by Mr. Chan, respectively. On 10 March 2017, Mr. Huie, Mr. Ng and Mr. Chan entered into a deed of concert parties to acknowledge and confirm, among other things, that they have been parties acting in concert in relation to the Company and its subsidiaries (collectively, the "Group") since 1 January 2015 and will continue to act in the same manner in the Group after the listing of the Company's issued shares (the "Shares") on GEM. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in the Shares held by APE HAT.

Name(s) of company(ies) listed on GEM or
the Main Board of the Exchange within the
same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

PO Box 1350, Clifton House, 75 Fort Street
Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

EM Macau, Estrada Marginal Do Hipódromo N°S 56 – 66
Industrial Lee Cheung F10

Web-site address (if applicable):

www.apemacau.com

Share registrar:

Principal share registrar and transfer office:

Estera Trust (Cayman) Limited
PO Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Boardroom Share Registrars (HK) Limited
Room 2103B, 21/F., 148 Electric Road
North Point
Hong Kong

Auditors:

Deloitte Touche Tohmatsu
Certified Public Accountants
35th Floor, One Pacific Place
88 Queensway, Admiralty
Hong Kong

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B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company and its subsidiaries are principally engaged in the distribution, repair and consultancy of electronic gaming equipment to gaming operators in Macau as well as other regions in Asia.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees)

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed)

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

HUIE, Allen Tat Yan

NG Man Ho Herman

CHAN Chi Lun

CHOI Kwok Wai

MA Chi Seng

HO Kevin King Lun

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*